

2021 Janes Inc., Drake Software Dealer Sales Review & Update Schools Group Live (In Person)

Course Description: Update Schools provides the latest tax and industry information, program enhancements, and software instruction. The Update Schools contain the most recent tax law information and current Drake Tax Software. Upon completion of the Update Schools, participants will know more about:

- The important tax law and industry updates for the upcoming tax season
- Changes made to return data entry based on tax law updates
- New features in Drake Software for 2021
- Learning activities will be based on relevant learning objectives related to tax law updates and software changes and new features.

We use the most accurate and recent publications and revise our presentation if needed due to updated tax laws, rulings, decisions or interpretations or due to updates to the tax software before each Group Live. We use a CPA in the development of our program.

Course Fee: The cost of the Update School is \$159 per attendee for those who register by September 30th, 2021 at 5:00pm; \$199 for those who register after September 30, 2021; \$179 for each additional attendee after September 30, 2021.

How to Register: Visit DrakeSoftwareSales.com to access the Update Schools registration page, call 800.890.9500 - 800.382.0787 or email info@drakesoftwaresales.com.

CPE Facts: The Update Schools provide CPE in multiple fields of study. The total possible number of CPE awarded is based on the attendee's professional designation.

Affiliation	Course Format	CPE/ Field of Study	Course ID #	Sponsor ID #
NASBA	Group Live	5 Taxes 3 Computer Software App	N/A	143678
IRS	In Person	4 Federal Tax Law Update 4 Federal Tax Law	ZUTOZ-U-00005-21-I ZUTOZ-T-00006-21-I	ZUTOZ

Course Level: Update **Delivery Method:** Group Live **Last Revision:** Fall 2021 **Course Expiration:** December 31, 2021

Prerequisites: The content presented at the Update School is geared toward Drake Software users. **Advance preparation:** Attendees should have a working knowledge of Drake Software and income tax laws.

Janes, Inc., Drake Software Dealer Sales will review state-specific guidance & meet their requirements. If approval is required with a specific State we will submit required information to that state for approval. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org

Cancellation Policy – Janes, Inc., Drake Software Dealer Sales will make a full refund if received within 72 hours of the start of the Update School. Registrants who are “no shows” for the Live Update School will not qualify for a refund. Refund requests must be sent to Info@drakesoftwaresales.com. In the event of a cancellation of an Update School, we will notify all participants at the email they registered with when signing up for the event of the cancellation. We also will post the cancellation on our website, DrakeSoftwareSales.com and remove the ability to register for the event from our website.

- **Inclement Weather Policy** - In case of snow or other potentially hazardous weather or emergency situations, a decision may be made to cancel an Update School. If a school is cancelled due to inclement weather, you may receive an invitation to transfer your registration to a scheduled update school, in person or virtual, based on availability and feasibility. You may also request a refund. Refunds are not issued for inclement weather when Janes Inc., Drake Software Dealer Sales is still able to hold and present the event.

Policy of content review – Janes Inc., Drake Software Dealer Sales will review content before each school and update any necessary information on taxes or software as new information becomes available. We will provide the revised materials to our attendees as well as update our presentation. Our schools are in the fall each year and in a small time period (typically six weeks or less). We will make sure that the material is technically accurate.



Janes Inc., Drake Software Dealer Sales is an IRS qualified sponsor of continuing professional education.



Janes Inc., Drake Software Dealer Sales is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org

For more information regarding administrative policies such as complaint and refund, please contact our office at 800.890.9500 or 479.783.0479 or email info@drakesoftwaresales.com.