

2021 Janes Inc., Drake Software Dealer Sales Review & Update Schools Live Group Internet Based (Online/Group)

Course Description: Update Schools live webinars provide the latest tax and industry information, program enhancements, and software instruction. The Update Schools contain the most recent tax law information and current Drake Tax Software. Upon completion of the Update Schools, participants will know more about:

- The important tax law and industry updates for the upcoming tax season
- Changes made to return data entry based on tax law updates
- New features in Drake Software for 2021
- Learning activities will be based on relevant learning objectives related to tax law updates and software changes and new features.

We use the most accurate and recent publications and revise our presentation if needed due to updated tax laws, rulings, decisions or interpretations or due to updates to the tax software before each webinar. We use a CPA in the development of our program.

Course Fee: The cost of the Update School is \$159 per attendee for those who register by September 30, 2021 at 5:00pm ; \$199 for those who register after September 30, 2021 at 5pm ; \$179 for each additional attendee or proctored attendee after September 30, 2021 at 5pm.

Attendees may register individually or as a group:

Individual attendees- Choose this option to register one or more individual attendees who will watch the webinar separately from their own computers. A unique email address must be provided for each individual attendee. Each attendee receives a confirmation email with webinar access information. Individual attendees are \$199 (\$159 if registered by September 30th). Additional proctored attendee's \$159 by September 30th (\$179 after September 30th).

How to Register: Visit DrakeSoftwareSales.com to access the Update Schools registration page, call 800.890.9500 - 800.382.0787 or email info@drakesoftwaresales.com.

Proctored group – Choose this option if two or more attendees will be viewing the webinar together from one computer. A group must include a group administrator (the group proctor) and one more proctored attendees (maximum of 10). The group proctor registers himself or herself and each proctored attendee, but only the proctor receives a confirmation email with access to the webinar. (a unique email address must be provided for each attendee registered.) The group proctor accesses the webinar for the group and is awarded continuing education credits based on his or her response to attendance monitoring during the webinar. After the event, the group proctor certifies that the other members of the group were in attendance and the proctored attendees receive an email with their continuing education certificate details. Proctored attendees receive a \$20 discount after September 30, 2021 per attendee.

CPE Facts: The Update Schools provide CPE in multiple fields of study. The total possible number of CPE awarded is based on the attendee's professional designation.

Affiliation	Course Format	CPE/ Field of Study	Course ID #	Sponsor ID #
NASBA	Group Internet Based	5 Taxes 3 Computer Software App	N/A	143678
IRS	Online/Group	4 Federal Tax Law Update 4 Federal Tax Law	ZUTOZ-U-00005-21-O ZUTOZ-T-00006-21-O	ZUTOZ

Course Level: Update **Delivery Method:** Group Internet **Last Revision:** Fall 2021 **Course Expiration:** December 31, 2021

Prerequisites: The content presented at the Update School is geared toward Drake Software users. **Advance preparation:** Attendees should have a working knowledge of Drake Software and income tax laws.

Janes, Inc., Drake Software Dealer Sales will review state-specific guidance & meet their requirements. If approval is required with a specific State we will submit required information to that state for approval. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org

Cancellation Policy – Janes, Inc. will make a full refund if received within 72 hours of the start of the webinar. Registrants who are “no shows” for the Live Webinar will not qualify for a refund. Refund requests must be sent to Info@drakesoftwaresales.com. In the event of a cancellation of an Update School, we will notify all participants at the email they registered with when signing up for the event of the cancellation. We also will post the cancellation on our website, DrakeSoftwareSales.com and remove the ability to register for the event from our website.

Policy of content review – Janes Inc., Drake Software Dealer Sales will review content before each school and update any necessary information on taxes or software as new information becomes available. We will provide the revised materials to our attendees as well as update our presentation. Our schools are in the fall each year and in a small time period (typically six weeks or less). We will make sure that the material is technically accurate.

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Janes Inc., Drake Software Dealer Sales is an IRS qualified sponsor of continuing professional education.



Janes Inc., Drake Software Dealer Sales is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org

For more information regarding administrative policies such as complaint and refund, please contact our office at 800.890.9500 or 479.783.0479 or email info@drakesoftwaresales.com.